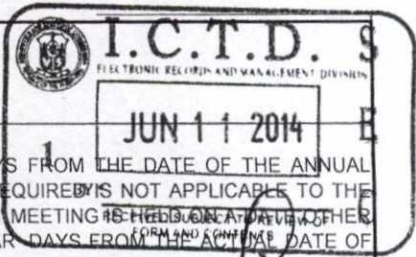


GENERAL INFORMATION SHEET (GIS)

2014

STOCK CORPORATION



GENERAL INSTRUCTIONS:

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GT CAPITAL HOLDINGS, INC.		DATE REGISTERED:
BUSINESS/TRADE NAME: GT CAPITAL HOLDINGS, INC.		26-Jul-07
SEC REGISTRATION NUMBER: CS200711792	FISCAL YEAR END: December 31	
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Monday of May	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 006-806-867	
ACTUAL DATE OF ANNUAL MEETING: May 12, 2014	WEBSITE/URL ADDRESS: www.gtcapital.com.ph	
COMPLETE PRINCIPAL OFFICE ADDRESS: 43/F GT Tower International, 6813 Ayala Avenue corner H.V. dela Costa St., Makati City	E-MAIL ADDRESS: gtcap@gtcapital.com	
COMPLETE BUSINESS ADDRESS: 43/F GT Tower International, 6813 Ayala Avenue corner H.V. dela Costa St., Makati City	FAX NUMBER: 836-4159	
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Syscip Gorres Velayo & Company / Vicky Lee Salas	SEC ACCREDITATION NUMBER (if applicable): 0115-AR-3	TELEPHONE NUMBER(S): 836-4500
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Holding Company	INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Grand Titan Capital Holdings, Inc.	CS200712456	4th Floor, Metrobank Plaza, Sen. Gil Puyat Avenue, Makati City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
See Attached Annex A		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

Corporate Name: **GT CAPITAL HOLDINGS, INC.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p>8. <input type="checkbox"/> None of the above</p> <p style="text-align: center;">Describe nature of business: Holding Co.</p>

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes No

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **GT CAPITAL HOLDINGS, INC.**

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares X Par/Stated Value)
	Common	500,000,000	10.00	5,000,000,000.00
TOTAL		500,000,000	TOTAL P	5,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	70	Common	115,150,380	11,190,670	10.00	1,151,503,800.00	66.064%
TOTAL			115,150,380	TOTAL 11,190,670	TOTAL P	1,151,503,800.00	66.064%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
American	3	Common	3,800	2,800	10.00	38,000.00	0.002%
PCD NOMINEE (Non Filipino)	1	Common	59,145,820	59,142,820		591,458,200.00	33.933%
Percentage of Foreign Equity :			TOTAL 59,149,620	TOTAL 59,148,620	TOTAL P	591,496,200.00	33.936%
TOTAL SUBSCRIBED P						1,743,000,000.00	100%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	70	Common	115,150,380	10.00	1,151,503,800.00	66.064%
TOTAL			115,150,380	TOTAL P	1,151,503,800.00	66.064%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
American	3	Common	3,800	10.00	38,000.00	0.002%
PCD NOMINEE (Non Filipino)	1	Common	59,145,820		591,458,200.00	33.933%
33.936%			TOTAL 59,149,620	TOTAL P	591,496,200.00	33.936%
TOTAL PAID-UP P					1,743,000,000.00	100%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: **GT CAPITAL HOLDINGS, INC.**

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. George S.K. Ty [Redacted Address]	Y	M	M	Y	Group Chairman		[Redacted TIN] Filipino
2. Arthur Vy Ty [Redacted Address]	Y	C	M	Y	Chairman		[Redacted TIN] Filipino
3. Alfred Vy Ty [Redacted Address]	Y	M	M	Y	Vice Chairman	C/C	[Redacted TIN] Filipino
4. Carmelo Maria Luza Bautista [Redacted Address]	N	M	M	Y	President	N/M	[Redacted TIN] Filipino
5. Solomon S. Cua [Redacted Address]	N	M	M	Y	N/A	A/M C/M	[Redacted TIN] Filipino
6. Roderico V. Puno [Redacted Address]	N	M	M	Y	N/A	N/C	[Redacted TIN] Filipino
7. Jaime Miguel G. Belmonte [Redacted Address]	N	I	M	Y	N/A	C/M	[Redacted TIN] Filipino
8. Wilfredo A. Paras [Redacted Address]	N	I	M	Y	N/A	A/C N/M	[Redacted TIN] Filipino
9. Christopher P. Beshouri [Redacted Address]	N	I	M	Y	N/A	A/M	[Redacted TIN] American
10. Francisco C. Sebastian [Redacted Address]	N	M	M	Y	N/A		[Redacted TIN] Filipino
11. David T. Go [Redacted Address]	N	M	M	Y	N/A		[Redacted TIN] Filipino
12. Mary Vy Ty [Redacted Address]	Y		F	Y	Treasurer		[Redacted TIN] Filipino
13. Anjanette Ty Dy Buncio [Redacted Address]	N		F	Y	Asst. Treasurer		[Redacted TIN] Filipino
14. Alesandra T. Ty [Redacted Address]	N		F	Y	Asst. Treasurer		[Redacted TIN] Filipino
15. Antonio V. Viray [Redacted Address]	N		M	N	Corporate Secretary		[Redacted TIN] Filipino

INSTRUCTIONS:

- FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
- FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
- FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
- FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
- FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
- FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: **GT CAPITAL HOLDINGS, INC.**

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
16. Margaret T. Cham ██████████ Street, Forbes Park, Makati City	N		F	Y	Asst. Corporate Secretary		██████████ Filipino
17. Jocelyn Y. Kho ██████████ B. Glendale Plaza, Gen. Gil Puyat Avenue, Makati City	N		F	N	Asst. Corporate Secretary		██████████ Filipino
18. Francisco H. Suarez, Jr. ██████████ Buckingham Street, Hinesborough, Alabang, Muntinlupa, Cavite	N		M	Y	SVP/Chief Financial Officer		██████████ Filipino
19. Joselito V. Banaag ██████████ Wack Wack Twin Towers, Wack Wack, Green Hills East, Mandaluyong City	N		M	Y	VP/Head, Legal & Compliance		██████████ Filipino
20. Jose B. Crisol, Jr. ██████████ Symons Lane, Formale Homes, Divy. Forest, Cusson City	N		M	N	VP/Head, Investor Relations		██████████ Filipino
21. Susan E. Cornelio ██████████ Ave. Plaza, 24th Drive, Bonifacio Global City, Taguig City	N		F	N	VP/Head, Human Resources		██████████ Filipino
22. Richel D. Mendoza ██████████ Pandayan, Meycauayan, Bulacan	N		F	N	VP/Chief Audit Executive		██████████ Filipino
23. Reyna Rose P. Manon-Og ██████████ 124 Cecilia Heights Subd., Bacoor, Cavite	N		F	N	VP/Head Acctg. Fin. Control		██████████ Filipino

INSTRUCTIONS:

- FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
- FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
- FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
- FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
- FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
- FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GT CAPITAL HOLDINGS, INC.	
TOTAL NUMBER OF STOCKHOLDERS: 74	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 68
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: 63,601,936,120 (2013 Audited Financial Statement - Parent)	

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. George S.K. Ty Filipino [REDACTED] [REDACTED]	Common	200,000	2,000,000.00	0.12	2,000,000.00	[REDACTED]
	TOTAL	200,000	2,000,000.00			
2. Mary Vy TY Filipino [REDACTED] [REDACTED]	Common	99,000	990,000.00	0.06	990,000.00	[REDACTED]
	TOTAL	99,000	990,000.00			
3. Arthur Vy Ty Filipino [REDACTED] [REDACTED]	Common	100,000	1,000,000.00	0.06	1,000,000.00	[REDACTED]
	TOTAL	100,000	1,000,000.00			
4. Alfred Vy Ty Filipino [REDACTED] [REDACTED]	Common	100,000	1,000,000.00	0.06	1,000,000.00	[REDACTED]
	TOTAL	100,000	1,000,000.00			
5. Solomon S. Cua Filipino [REDACTED] [REDACTED]	Common	1,000	10,000.00	0.0006	10,000.00	[REDACTED]
	TOTAL	1,000	10,000.00			
6. Carmelo Maria Luza Bautista Filipino [REDACTED] [REDACTED]	Common	1,000	10,000.00	0.0006	10,000.00	[REDACTED]
	TOTAL	1,000	10,000.00			
7. Roderico V. Puno Filipino [REDACTED] [REDACTED]	Common	1,000	10,000.00	0.0006	10,000.00	[REDACTED]
	TOTAL	1,000	10,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GT CAPITAL HOLDINGS, INC	
TOTAL NUMBER OF STOCKHOLDERS: 74	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 68
TOTAL ASSETS BASED ON LATEST AUDITED FS: 63,601,936,120 (2013 Audited Financial Statement - Parent)	

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. Renato C. Valencia Filipino [Redacted Address] Muniching City	Common	1,000	10,000.00	0.0006	10,000.00	[Redacted TIN]
TOTAL		1,000	10,000.00			
9. Manuel Q. Bengson American [Redacted Address] Muniching City	Common	1,000	10,000.00	0.0006	10,000.00	[Redacted TIN]
TOTAL		1,000	10,000.00			
10. Jaime Miguel G. Belmonte Filipino [Redacted Address] Muniching City	Common	1,000	10,000.00	0.0006	10,000.00	[Redacted TIN]
TOTAL		1,000	10,000.00			
11. Grand Titan Capital Holdings, Inc. Filipino [Redacted Address] Muniching City	Common	103,371,110	1,033,711,100.00	59.306	1,033,711,100.00	[Redacted TIN]
TOTAL		103,371,110	1,033,711,100.00			
12. PCD NOMINEE Non Filipino [Redacted Name] Muniching City	Common	59,145,820	591,458,200.00	33.933	591,458,200.00	[Redacted TIN]
TOTAL		59,145,820	591,458,200.00			
13. PCD NOMINEE Filipino [Redacted Name] Muniching City	Common	11,166,619	111,666,190.00	6.407	111,666,190.00	[Redacted TIN]
TOTAL		11,166,619	111,666,190.00			
14. De Castro, Salud P. Filipino [Redacted Name] Muniching City	Common	30,000	300,000.00	0.02	300,000.00	[Redacted TIN]
TOTAL		30,000	300,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: GT CAPITAL HOLDINGS, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 74			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 68			
TOTAL ASSETS BASED ON LATEST AUDITED FS: 63,601,936,120 (2013 Audited Financial Statement - Parent)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. Lim Domingo U. Filipino ██	Common	7,000	70,000.00	0.004	70,000.00	██████████
	TOTAL	7,000	70,000.00			
16. Century Savings Bank Corp. Filipino ██	Common	10,000	100,000.00	0.006	100,000.00	██████████
	TOTAL	10,000	100,000.00			
17. Chua Co Kiong, William N. Filipino ██ ██	Common	6,500	65,000.00	0.004	65,000.00	██████████
	TOTAL	6,500	65,000.00			
18. Chan, Asuncion C. Filipino ██	Common	6,000	60,000.00	0.003	60,000.00	██████████
	TOTAL	6,000	60,000.00			
19. Ting, Elizabeth H. Filipino ██	Common	5,000	50,000.00	0.003	50,000.00	██████████
	TOTAL	5,000	50,000.00			
20. Christopher P. Beshouri American ██		1,000	10,000.00	0.0006	10,000.00	██████████
		1,000	10,000.00			
21. OTHERS (54 Stockholders)	Common	45,951	459,510.00	0.264	459,510.00	
	TOTAL	53,851	538,510.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,743,000,000	100%	1,743,000,000.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: GT CAPITAL HOLDINGS, INC.

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (PhP) December 31, 2013 (Parent Company)	DATE OF BOARD RESOLUTION
1.1	STOCKS	62,296,900,548.00	
1.2	BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	
1.3	LOANS/ CREDITS/ ADVANCES		
1.4	GOVERNMENT TREASURY BILLS	N/A	
1.5	OTHERS		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A		N/A	N/A
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
N/A		N/A	N/A
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR (2013) 4,395,979,371			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING Y 2013			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1	CASH	522,900,000.00	Aug. 12, 2013
5.2	STOCK	N/A	N/A
5.3	PROPERTY	N/A	N/A
TOTAL		P 522,900,000.00	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Certificate of Permit to Offer Securities for Sale (Order # 092)	N/A	N/A
DATE ISSUED:	04-Apr-12	N/A	N/A
DATE STARTED OPERATIONS:	26-Jul-07	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) (2013) 8.3 Million	TOTAL NO. OF OFFICERS 22	TOTAL NO. OF RANK & FILE EMPLOYEES 2	TOTAL MANPOWER COMPLEMENT 24

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I,

ANTONIO V. VIRAY

(NAME)

Corporate Secretary OF THE ABOVE-MENTIONED

(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (10) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS JUN 11 2014 DAY OF JUNE, 2014 IN Makati City.

A. V. Viray
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN QUEZON CITY CITY/PROVINCE, PHILIPPINES ON

JUN 11 2014 AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS COMPETENT

EVIDENCE OF IDENTITY Passport No.EB8044627 ISSUED AT Manila ON May 07, 2013.

DOC. NO: 406 :
PAGE NO. 8 :
BOOK NO. 67 :
SERIES OF 14 :

ATTY. JOEL G. GORDOLA CITY/PROVINCE
NOTARY PUBLIC
Notarial Commission No. COMMISSION EXPIRES DEC. 31, 2015
Commission expires on December 31, 2015
Roll of Attorney Number BAR NO. 9042371, 1/02/2014, Q.C.
PTR No. ROLL OF ATTORNEY NO. 25103
IBP No. _____
Office Address: _____

GT CAPITAL HOLDINGS, INC.
Significant Domestic Subsidiaries and Affiliates

Subsidiary/Affiliate	SEC Registration Number	Address
Toyota Motor Philippines Corporation	153869	Toyota Special Economic Zone, Santa Rosa-Tagaytay Highway, Santa Rosa City, Laguna
Philippine Axa Life Insurance Corporation	21938	34 th Floor, GT Tower International, 6813 Ayala Avenue cor. H.V. Dela Costa St., Makati City
Metropolitan Bank & Trust Company	20573	Metrobank Plaza, Sen. Gil Puyat Avenue, 1200 Makati City
Federal Land, Inc.	A199706686	20 th Floor, GT Tower International, 6813 Ayala Avenue cor. H.V. Dela Costa St., Makati City
Global Business Power Corporation	A200204236	22 nd Floor GT Tower International, 6813 Ayala Avenue cor. H.V. Dela Costa St., Makati City
Charter Ping An Insurance Corporation	17085	Skyland Plaza Building, Sen. Gil Puyat Avenue, Makati City
Toyota Manila Bay Corporation	A1996-02434	Roxas Boulevard corner EDSA Extension, Boulevard 2000, Pasay City
Toyota Cubao, Inc.	159141	926 Aurora Boulevard, Cubao, Quezon City